

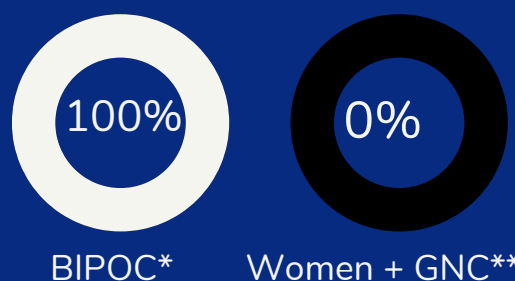
APIS & HERITAGE CAPITAL PARTNERS 2022 Notable Impact Highlights



Overview

Apis & Heritage Capital partners is a mission-driven mezzanine debt fund that looks to address the racial wealth gap using the power of employee ownership.

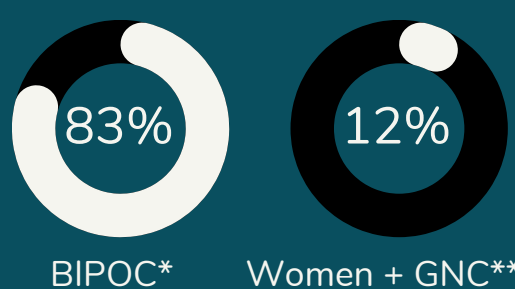
Founders



Development of Diverse Talent

We have received grant funding to develop a fellowship program to expose more business/finance professional to employee ownership models and thus "expand the field".

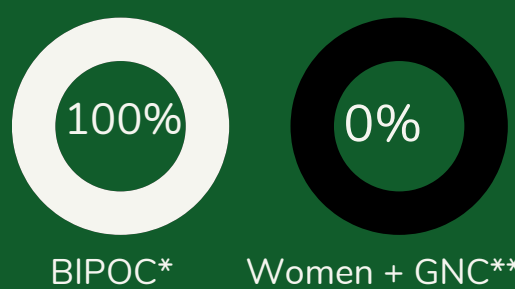
Owners



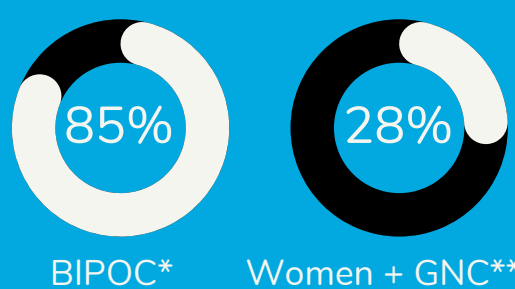
Primary Stakeholders

BIPOC and LMI Workforces. More often than not the customers/end users of our portfolio entities would be considered traditionally underserved.

Leaders



Workforce



A&H

*BIPOC = Black, Indigenous, People of Color. **GNC = Gender Nonconforming

The information contained herein is being provided to you for informational purposes only and is not, and may not be relied on in any manner as, legal, tax, or investment advice or as an offer to sell or a solicitation of an offer to buy any security. Private investments are illiquid and are not subject to ongoing daily valuation. Accordingly, the actual realized returns on unrealized investments may differ materially from the statements on impact stated herein. Nothing contained in the document may be relied upon as a guarantee, promise, assurance or representation as to the future. There can be no assurance that any investment will be able to realize investments in a timely manner. Investments in impact-focused securities are speculative and involve significant risks, including the risk of loss of the entire investment. Such investment is only suitable for sophisticated investors and requires the financial ability and willingness to accept the high risks and the lack of liquidity inherent in such investment. Prospective investors must be prepared to bear such risks for an indefinite period of time. Past performance is not indicative of future performance.

The information provided is valid as of the date of publication. All data is sourced by Candide Group LLC unless otherwise noted. The use of third-party names and logos does not indicate an endorsement or recommendation of Candide Group. Learn more at candidegroup.com